

Curriculum Vitae

PAULA E. HARTMAN-STEIN, PHD

Mailing Addresses

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Dr. Hartman-Stein is a nationally recognized health care consultant, educator, journalist and clinical psychologist specializing in the behavioral health of older adults, paid and family caregivers and late life families. Her over 30 years of experience have been in settings such as acute care hospitals, primary care, long term care settings and the private practice she founded 21 years ago, the Center for Healthy Aging. Currently she offers consultation services to behavioral health providers, training/education on mental health and aging as well as conducting behavioral wellness groups and reflective writing workshops for community members and professionals. She commutes between Asheville, NC and Kent, Ohio.

ACADEMIC APPOINTMENTS

UNIVERSITY OF MASSACHUSETTS MEDICAL SCHOOL

2014-Present Faculty, Center for Integrated Primary Care Certificate Online Program (Integrated Behavioral Geriatrics in Primary Care)

NORTHEAST OHIO MEDICAL UNIVERSITY

2012-present Associate Professor of Psychiatry
2006 - 2012 Assistant Professor of Psychology in Psychiatry
2004-2006 Clinical Assistant Professor of Psychology in Psychiatry
1989 - 1996 Assistant Professor of Psychology, Department of Medicine
1988-1996 Member, Office of Geriatric Medicine and Gerontology
1983 - 1989 Instructor of Psychology, Department of Surgery

UNIVERSITY OF AKRON

1999 - Present Senior fellow, Institute for Life-Span Development & Gerontology

MENORAH PARK CENTER FOR SENIOR LIVING, BEACHWOOD, OH

2015-Present Adjunct faculty, Center 4 Brain Health

KENT STATE UNIVERSITY

2007-2012 Adjunct Associate Professor, Department of Psychology

2000-2011 Adjunct faculty, College of Nursing
2011 Lecturer, Department of Gerontology, School of Lifespan Development and Educational Services
1983-1994 Adjunct assistant professor, Department of Psychology

EDUCATION

Ph.D. Kent State University, Kent, Ohio
1982 Major: Clinical Psychology; Dissertation: The effects of relaxation therapy and cognitive coping skills training on the control of diabetes mellitus. Dissertation advisor: Jeanette Reuter, Ph.D.

M.A. West Virginia University, Morgantown, West Virginia
Major: Clinical Psychology; Thesis: The effects of film models on parent-infant interaction.

B.S. University of Pittsburgh; Pittsburgh, Pennsylvania
Majors: Psychology and Speech Communication; Graduated Summa Cum Laude

PRE-DOCTORAL INTERNSHIP EXPERIENCE

Psychology intern, Akron General Medical Center, Akron, Ohio.
Rotations included: Rheumatology, Endocrinology, Neurology, Cardiology, and Psychiatry.

POST-DOCTORAL TRAINING

Psychology Post-doctoral Trainee, Departments of Medicine & Surgery, Akron General Medical Center, Akron, Ohio (1982-1983).

PROFESSIONAL ACCREDITATIONS

Psychology Licensure: Ohio, 1983 (#3297) expires September 30, 2018.
Listed in National Register of Health Service Providers in Psychology (31651).

TEACHING EXPERIENCE

2014-present, *Integrated Behavioral Geriatrics (online teaching)*, University Of Massachusetts Medical School

2014 Arizona State University, Faculty Associate, Nicholas A. Cummings Doctor of Behavioral Health Program (Integrated Behavioral Geriatrics online graduate course)

2010-2011 Kent State University College of Education, Health & Human Services. *Adult Development and Aging; Psychology of Aging;*

2009 - 2011 Preceptor for Kent State University pre-med students for Medical-Psych Practicum

- 2009 Research advisor of undergraduate pre-med students; Medical Sociology Kent State University, Kent, Ohio.
- 2004-2005 Developer of curriculum and supervisor for Geropsychology Post-doctoral Fellowship at Summa Health System, Akron, Ohio
- 1998 Practicum supervisor for physician studying gerontology in U.S. International Internship Programs, Tokyo, Japan.
- 1993 Cleveland State University Master's program in Psychology; developed course, *Pragmatics of a Geropsychology Practice*
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CERTIFICATIONS and ADDITIONAL POSTGRADUATE TRAINING

- 2015 (May 1-3) Narrative Medicine training, Columbia University Medical Center
- 2009 Certification as trainer for Healthy IDEAS (Identification of Depression and Empowering Activities for Seniors), a public health intervention for geriatric depression developed at Baylor College of Medicine.
- 1998 Scottsdale Postgraduate Training in Behavioral Healthcare Delivery, the Nicholas and Dorothy Cummings Foundation and the Milton Erickson Foundation, Phoenix, Arizona (64 CE hrs).
- 1993 Interdisciplinary Geriatric Clinician Development Award, Western Reserve Geriatric Education Center, Case Western Reserve University, Cleveland, Ohio. Training in neuropsychological assessment techniques and psychotherapy with older adults (71 CE hrs). Capstone experience: Developed *Pragmatics of Geropsychology Practice*, a course in the Master's degree program of Cleveland State University's Psychology Department.
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HONORS and AWARDS

- 2011 Psychologists in Long Term Care Professional Award for Outstanding Contribution to Education, Science, and Practice in Long Term Care.
- 2010 Outstanding Gerontology Practitioner in the State of Ohio awarded by The Ohio Association of Gerontology and Education.
- 2007 Fellow of the American Psychological Association, Adult Development and Aging, Division 20.
- 2006 Alfred M. Wellner, Ph.D. Senior Career Psychologist Award recognizing excellence in a Health Service Provider in Psychology by the National Register of Health Service Providers in Psychology.
- 2004 Fellow of the American Psychological Association, Division 12, Clinical Psychology.
- 2001 Distinguished Practitioner in the National Academy of Practice in Psychology of the National Academies of Practice.
- 1994 Awarded best feature article, *The Independent Practitioner*, APA Division 42; "Proactive health care reform: Integrating physical and psychological care," 14, 29-33.

Phi Beta Kappa, University of Pittsburgh.

MEDICAL STAFF APPOINTMENT:
2004-2015 Division of Geriatric Medicine, Summa Health System

PREVIOUS POSITIONS

Independent practice, Center for Healthy Aging, Kent, OH (full time 1994-2015; part time at present)

Director of Geriatric Psychology, Summa Health System, Akron, Ohio (2004 to 2009)

Chair, Aging and Behavioral Health Alliance of East Central Ohio, Summa Health System. Built a coalition of diverse stakeholders from four counties. (2005-2009)

Director of Clinical Psychology, Department of Medicine, Akron General Medical Center, Akron, Ohio. (1988-1994). Duties included program coordination and teaching of Behavioral Medicine curriculum for Internal Medicine residents training; supervision of psychology out-patient clinic with psychology trainees from Kent State University; research and administrative activities. (1989-1994)

Psychologist for the Departments of Medicine & Surgery, Akron General Medical Center, Akron, Ohio. (1983-1988)

Part-time private practice (Health Psychology Associates). (1984-1994)

CONSULTING/TRAINER EXPERIENCE

Trainer, Healthy IDEAS (2010 to present).

Trainer, Physician Quality Reporting System for behavioral health practitioners (2012-present)

Consulting psychologist, Sumner on Merriman Nursing Home and Assisted Living Facility, Akron, Ohio. (1989-2001)

Consulting psychologist, Geriatric Assessment Center, Akron General Medical Center. (1985-1999)

Trainer, Great Lakes Residential Services for the developmentally disabled, Independence, Ohio. (1997-1998)

Trainer, Ardmere, Inc. group home, Akron, Ohio. (1997-1998)

Consulting psychologist, Rockynol Retirement Community. (1995-1996 and 1985-1990)

Consulting psychologist, Litchfield Rehabilitation Center, Chronic Pain Program. (1985-1987)

GRANTS AND FOUNDATION FUNDING

2013 H. Peter Burg Fund to develop and deliver a 6 part series of community programs for caregivers of frail older adults using psychological and spiritual strategies (\$30,000).

- 2013 H. Peter Burg Fund for Department of Geriatric Medicine, Summa Health System to develop a seminar series on integrating cognitive wellness strategies for older adults into primary care. Keynote speaker at first seminar, April 2013.
- 2012 H. Peter Burg Fund to provide holistic programs for low income patients on cognitive and emotional health at the Center for Healthy Aging, Kent, Ohio (\$5,000).
- 2007-2009 Principal Investigator and Project Director, *Keys to a Sharp Mind*, Laurel Lake Retirement Community, Hudson OH, funded by the Reinberger Foundation (\$90,000), creating a mini “College for Seniors.”
- 2005-2009 Project director of five Northeast Ohio Senior Adult Spelling Bees in the community through the Coleman Foundation (\$20,000) and Laurel Lake Foundation (\$5,000).
- 2008-2009 Co-authored four mini-grants with the Area Agency on Aging and the Aging and Behavioral Health Alliance of East Central Ohio through the Ohio Association of County Behavioral Health Authorities. (\$22,000)

PROFESSIONAL AFFILIATIONS

American Psychological Association, Fellow in Divisions 12 (Clinical Psychology) and 20 (Adult Development and Aging)
 Member & Past President (2004) of the Society of Clinical Geropsychology, APA
 Psychologists in Long Term Care (PLTC); Steering committee chair (2009)
 Gerontological Society of America
 American Society on Aging
 Akron Area Professional Psychologists, past president (1997-1998)
 Ohio Creative Writers of the Ohio Arts Council

PROFESSIONAL COMMITTEES (PUBLIC SERVICE)

- 2016-present Member, North Carolina Coalition on Mental Health, Substance Abuse & Aging
- 2016-present Invited Task Force member for the North Carolina Institute of Medicine’s Older Adults Working Group on Mental Health and Substance Abuse
- 2015 (April 27) Representative to Regional White House Conference on Aging, Cleveland, OH
- 2014-present Member, Technical Expert Panels for Depression screening measures for the Physician Quality Reporting System (PQRS)
- 2014-2016 Member, Technical Expert Panels for Elder Maltreatment screening measures for the Physician Quality Reporting System (PQRS)
- 2014-2015 Member, Technical Expert Panel for Body Mass Index measure for the Physician Quality Reporting System (PQRS)
- 2012-present Member of Institutional Research and Review Board, Center for Applied Research in Dementia, Solon, Ohio
- 2010-2013 Member of Medicare Evidence Development and Coverage Advisory Committee (MEDCAC) to the Center for Medicare and Medicaid Services (CMS)

2010-2012	Member of National Coalition of Mental Health and Aging representing Psychologists in Long Term Care
2008-2010	Member of APA Dementia Guidelines Committee
2007	Chair of Psychology and Social Work Expert Work Group to develop quality measures for the Center for Medicare and Medicaid (CMS) for the Physicians Quality Reporting Initiative (PQRI); 2008, Co-chair of Psychology Expert Work Group
2005 -2006	Member, Planning Committee for the National Conference on Training in Professional Geropsychology
2005 -2006	Member, APA Interdivisional Healthcare Committee
2001 - 2004	Co-chair, APA Interdivisional Geropsychology Practice Coalition
1994 -2003	Member, APA Task Force on guidelines for practice in Clinical Geropsychology
1993 - 1995	Clinical Gerontology Task Force, Division 20, APA
1993 - 1994	APA Division 42, Committee on Adult Development
1992-1993	Member, Technical Consulting Group for Clinical Psychology, Harvard School of Public Health, Resource- Based Relative Value Scale Study
1989 - 1990	President of the Board of Summit County Mental Health Association, (Board Member 1985-1990)
1984 - 1987	Committee on Ethical Practices, Ohio Psychological Association.

POLITICAL ADVOCACY

- 2009 September, Represented APA and the Elder Workforce Alliance on Capitol Hill visits with staff of Senator Sherrod Brown (D-OH) and Senator George Voinovich (R-OH) on training needs for a geriatric workforce (Title VII).
- 2007 March, Represented APA on Capitol Hill visits with staff of Senator Sherrod Brown (D-OH) and Congressman Tim Ryan (D-OH) regarding effects of funding cuts on training in geropsychology.
- 2002 April, Represented APA on Capitol Hill visits to staff of Senator DeWine (R-OH) regarding value of training in geropsychology.
- 2000 May, Uses of Psychology in Health Care. In *Healthy Aging: What Does the Research Tell Us?* Presentation at Congressional briefing, U.S. Capitol, Washington, D.C.
- 1999 June, Represented APA on Capitol Hill visits to Senator Michael DeWine (R-OH), Congressman Tom Sawyer (D-OH), and staff of Senator George Voinovich (R-OH) regarding funding of mental health training within the reauthorization of the Older Americans Act.

DISSERTATION COMMITTEES

Dissertation committee member for J. Biermann, “Improving cognition in normally aging older adults: A randomized controlled trial of mindfulness meditation as a treatment for attentional deficits,” University of Akron, Ph.D. in Counseling Psychology, August 2011 (Final defense).

Dissertation committee member for B. Loren, “Interactions between emotion-focused and problem-focused forms of coping: effects on adjustment after cardiac events,” Kent State University, Ph.D. in Clinical Psychology, August 1991 (Final defense).

PROFESSIONAL WRITING AND EDITING

1998 - Present Correspondent on Medicare and aging issues, *The National Psychologist*.

1994 -1997 Consulting editor for *Professional Psychology: Research and Practice*.

EDITED BOOKS

Hartman-Stein, P.E. & LaRue, A. (Eds.) (2011). *Enhancing Cognitive Fitness in Adults: A Guide for the Use and Development of Community-based Programs*. New York: Springer Science + Business Media. Selected as a “Best Book of 2011” by the Center for Optimal Adult Development.

Hartman-Stein, P.E. (Ed.) (1998). *Innovative Behavioral Healthcare for Older Adults: A Guidebook for Changing Times*. San Francisco, CA: Jossey-Bass Publishers.

DVDs, CDs & Webinars

(2016). *MEMO Club™: A group program to enhance memory and mood* (27 min DVD)

(2015). *Achieve Success with PQRS* (2 hour DVD)

(2014). *How to develop a mandatory compliance plan, the best defense in an audit of a clinical practice* with James Georgoulakis, Ph.D., JD (68 minute CD)

(2014, January). *The Physician Quality Reporting System (PQRS) Update 2014 for Psychology and Social Work: A Clinician’s Perspective*. (Webinar).

(2013, January). *The Physician Quality Reporting System (PQRS) for Psychology and Social Work: Questions & Answers from a Clinician’s Perspective*. (Webinar).

(2012, December). *The Physician Quality Reporting System (PQRS) for Psychology and Social Work: A Basic Primer for 2013*. (Webinar).

American Psychological Association (Producer) (2003, July). *Older Couples*: presented by Paula Hartman-Stein, Ph.D. (Video Tape Series IV). In J. Carlson (Host), *Relationships*. (Available from the American Psychological Association, 750 First Street, NE, Washington DC 20002-4242)

The Fielding Institute (Producer) (2002). *Update on Legal, Ethical, Therapy and Assessment Issues with Older Adults*. Online continuing education course for psychologists and social workers, Santa Barbara, California.

The Fielding Institute (Producer) (2000). *Competency Assessments of Older Adults: Ethical and Legal Considerations*. Online continuing education course for psychologists and social workers, Santa Barbara, California.

The Fielding Institute (Producer) (2000). *Update on Legal, Ethical, Therapy and Assessment Issues with Older Adults*. Online continuing education course for psychologists and social workers, Santa Barbara, California.

BOOK CHAPTERS

1. **Hartman-Stein, P.E.** (2012). Foreword. In C.J. Camp *Hiding the Stranger in the Mirror*, (pp. 1-4). Solon, Ohio: Center for Applied Research in Dementia.
2. **Hartman-Stein, P.E.** (2012). Working with Older Couples: Tackling problems as a team in late life. In P. Peluso, R.E. Watts & M. Parsons (Eds.) *Changing Aging, Changing Family Therapy* (pp. 113-126). New York: Routledge Press.
3. **Hartman-Stein, P.E.** (2011). Creative Writing Groups: A Promising Avenue for Enhancing Working Memory and Emotional Well-Being. In P.E. Hartman-Stein & A. LaRue (Eds.) *Enhancing Cognitive Fitness in Adults: A Guide for the Use and Development of Community-based Programs* (pp. 199-212). New York: Springer Science + Business Media.
4. **Hartman-Stein, P.E.** & DeForest, M. (2011). Spelling Clubs and Competitions for Older Adults: Language Boosting within a Social Context. In P.E. Hartman-Stein & A. LaRue (Eds.) *Enhancing Cognitive Fitness in Adults: A Guide for the Use and Development of Community-based Programs* (pp. 169-182). New York: Springer Science + Business Media.
5. Biermann, J.S. & **Hartman-Stein, P.E.** (2011). Keys to a Sharp Mind: Providing Choice and Quality Programming in a Retirement Community. In P.E. Hartman-Stein & A. LaRue (Eds.) *Enhancing Cognitive Fitness in Adults: A Guide for the Use and Development of Community-based Programs* (pp. 107-124). New York: Springer Science + Business Media.
6. **Hartman-Stein, P.E.** (2010). Assessing older adults with diminished capacity. In *Elder Law Handbook, 4th Edition* (pp. 7-24). Ohio State Bar Association.
7. **Hartman-Stein, P.E.**, & Georgoulakis, J.M. (2008). How Medicare shapes behavioral health practice in older adults in the US: Issues and recommendations for practitioners. In D.G. Gallagher Thompson, A.M. Steffen & L.W. Thompson (Eds.) *Handbook of Behavioral and Cognitive Therapies with Older Adults* (pp. 323-334). New York: Springer.
8. **Hartman-Stein, P.E.** (2007). The Basics of Building and Managing a Geropsychology Practice. In S.H. Qualls & B.G. Knight (Eds.) *Psychotherapy for Depression in Older Adults*, (pp. 229-249). Hoboken, New Jersey: John Wiley & Sons, Inc.
9. **Hartman-Stein, P.E.** (2004). Pastoral care and the older adult: What clergy need to know. In D. Herl & M.L. Berman (Eds.) *Building Bridges over Troubled Waters: Enhancing Pastoral Care & Guidance*, (pp. 156-167). Lima, Ohio: Wyndham Hall Press.

10. **Hartman-Stein, P.E.** (2004). Competency assessments of older adults. In B.A. Venesy (Ed.) *Elder Law Handbook, 3rd Edition*, (pp. 2.1-2.7). Ohio State Bar Association.
 11. **Hartman-Stein, P.E.** (2000). The Case of Sonya. In N. Cummings and J. Cummings (Eds.) *The Essence of Psychotherapy: Reinventing the Art in the Era of Data*, (pp.182-187). New York: Harcourt Brace.
 12. **Hartman-Stein, P.E.** & Ergun, M. (1998). Marketing strategies for geriatric behavioral healthcare. In P. Hartman-Stein (Ed.) *Innovative Behavioral Healthcare for Older Adults: A Guidebook for Changing Times* (pp. 179-199). San Francisco, CA: Jossey-Bass Inc., Publishers
 13. **Hartman-Stein, P.E.** (1998). Hope amidst the behavioral healthcare crisis. In P. Hartman-Stein (Ed.) *Innovative Behavioral Healthcare for Older Adults: A Guidebook for Changing Times* (pp. 201-214). San Francisco, CA: Jossey-Bass Inc., Publishers
 14. Lichtenberg, P. & **Hartman-Stein, P.E.** (1997). Effective geropsychology practice in nursing homes. In L. VandeCreek, S. Knapp, & T.L. Jackson (Eds.) *Innovations in Clinical Practice: A source book* (Vol. 15, pp. 265-281). Sarasota, FL: Professional Resource Press.
 15. **Hartman-Stein, P.E.** (1995). Assessing differential capacities required for late-life decision making. *Aging Matters: Ethical and Legal Issues in Late Life, Proceedings of the Forty-First Annual Kirkpatrick Memorial Conference on Aging*, (pp. 11-18). Ball State University: Muncie, Indiana.
 16. **Hartman, P.E.** (1979). Problems of patient adherence - how we can help. In G. Schreiner (Ed.) *Controversies in Nephrology: (Vol. 1, pp. 213-223)*. Washington, D.C.: Georgetown University Press.
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REFEREED PUBLICATIONS

1. **Hartman-Stein, P.E.** (2012). The Handkerchief. *Soul-Lit* (online poetry journal). Available: <http://soul-lit.com/poems/v2/Hartman-Stein/index.html>
2. American Psychological Association (2012 January). Guidelines for the evaluation of dementia and age-related cognitive change. *American Psychologist*, 67, 1, 1-9. (**Hartman-Stein, P.E.**, member of guidelines authorship group.)
3. Potkanowicz, E., **Hartman-Stein, P.**, Biermann J., (July 22, 2009). "Behavioral Determinants of Health Aging Revisited: An Update on the Good News for the Baby Boomer Generation" *OJIN: The Online Journal of Issues in Nursing* Vol. 14, No. 3.
4. **Hartman-Stein, P.E.** (2005). Commentary: An impressive step in identifying evidence-based psychotherapies for geriatric depression. *Clinical Psychology: Science & Practice* 12, 3, 238-241.
5. American Psychological Association (May-June 2004). Guidelines for psychological practice with older adults. *American Psychologist*, 59, 4, 236-260. (**Hartman-Stein, P.E.**, member of guidelines authorship group.)
6. **Hartman-Stein, P.E.** & Potkanowicz, E.S. (2003, May 31). Behavioral determinants of healthy aging: Good news for the baby boomer generation. *Online Journal of Issues in Nursing*. From http://nursingworld.org/ojin/topic21_5.htm

7. Molinari, V.A. & **Hartman-Stein, P.E.** (2000). Psychologists in long-term care: Overview of practice and public policy: Introduction to the special series. *Clinical Psychology: Science and Practice*, 7(3), 312-316.
8. Jarjoura, D., **Hartman-Stein, P.E.**, Speight, J., & Reuter, J. (1999). Reliability and Construct Validity of The Behavioral Competence Inventory. *Educational and Psychological Measurement*, 59, pp. 855-865.
9. **Hartman-Stein, P.E.** (1999). Adapting to Managed Behavioral Healthcare for Older Adults: A Practitioner's Perspective. *Journal of Geriatric Psychiatry*, 22, 43-61.
10. Lichtenberg, P., Smith, M., Frazer, D., Molinari, V., Rosowsky, E., Crose, R., Stillwell, N., Kramer, N., **Hartman-Stein, P.**, Qualls, S., Salamon, M., Duffy, M., Parr, J., & Gallagher-Thompson, D. (1998). Standards for Psychological Services in Long-Term Care Facilities. *The Gerontologist*, 38, 122-127.
11. **Hartman-Stein, P.E.** (1997-1998). What constitutes quality clinical geropsychology service? In P. Lichtenberg, J.T. Barth, K.N. Anchor, & S. Hinderer (eds.) *Advances in Medical Psychotherapy & Psychodiagnosis* (Vol. 9, pp. 169-180).
12. Pruchno, P.A., Smyer, M.A., Rose, M.S., **Hartman-Stein, P.E.**, and Henderson-Larabee, D.L. (1995). Competence of long term care residents to participate in decisions about their medical care: A brief objective assessment. *The Gerontologist*, 35, 622-629.
13. **Hartman-Stein, P.E.** & Reuter, J.M. (1988). Developmental issues in the treatment of diabetic women. *Psychology of Women Quarterly*, 12, 417-428.
14. Janz, N.K., Becker, M.H., & **Hartman, P.E.** (1984). Contingency contracting as an intervention strategy for enhancing patient compliance: A review. *Patient Education and Counseling*, 5, 165-178.
15. **Hartman, P.E.**, & Becker, M.H. (1978). Non-compliance with prescribed regimen among chronic hemodialysis patients: A method of prediction and educational diagnosis. *Dialysis and Transplantation*, 7, (10) 978-989.

NON-REFEREED PUBLICATIONS

1. **Hartman-Stein, P.E.** (2015). The History and Origins of PQRS Predict its Future. *The Announcer, Cleveland Psychological Association Newsletter*. Vol. 3(1), p. 5.
2. **Hartman-Stein, P.E.** (2010). Expressive writing groups: A powerful modality to promote health and wellness in older adults. *PLTC Newsletter, Volume 24, No. 2*. pp. 13-16.
3. **Hartman-Stein, P.E.** (2007). In memory: Jeanette Miller Reuter (1921 - 2006) *Ohio Psychological Association Review*, p. 8.
4. **Hartman-Stein, P.E.**, McClure, L.E. (2006). Meeting the behavioral healthcare needs of community residing older adults: A model of service delivery. *The National Register of Health Service Providers in Psychology*, 32, p. 36-43.
5. **Hartman-Stein, P.E.** (2005). Geropsychology provides a new frontier of consulting opportunities. *Psychologists in Long Term Care Newsletter*, 19, No. 2, p. 2-3.

6. **Hartman-Stein, P.E.**, Luther, J., Steiner, Z. (2004). Value of belonging to Clinical Geropsychology, APA's Division 12, section 2: Online survey results. *Clinical Geropsychology News*, Vol. 11, No. 3, p. 7, 24, 25.
7. **Hartman-Stein, P.E.** (2004). President's column. *Clinical Geropsychology News*, Vol. 11, No. 1, p. 1, 11, 12.
8. **Hartman-Stein, P.E.** (2004). President's address: Geropsychology practice, advocacy and research: One psychologist's journey. *Clinical Geropsychology News*, Vol. 11, No. 3, p. 1, 14-18.
9. **Hartman-Stein, P.E.** (1999). Recognizing and treating depression in older adults in medical practice: Abstract and outline. *Summit County Medical Society Bulletin*, 73, 17-19.
10. **Hartman-Stein, P.E.** (1999). Focused Psychotherapy for Older Adults. *The Ohio Psychologist*, 45, 23-26.
11. **Hartman-Stein, P.E.** (1990). Geropsychology group is born. *The Ohio Psychologist*, 36, 25-26.
12. **Hartman-Stein, P.E.** (1999). Present and future trends in behavioral healthcare for older adults. *Adult Development & Aging News*, Vol. 25, No. 2, p. 3, 4, 12.
13. **Hartman-Stein, P.E.** (1998). Elder abuse and mistreatment. *Summit County Medical Society Bulletin*, 72, p 22.
14. Taylor, G. P. & **Hartman-Stein, P.E.** (1995). Providing psychological services to older adults: Opportunities for psychologists to sail beyond the sunset. *Clinical Psychologist*, 48, 5-11.
15. **Hartman-Stein, P.E.** (1995). Organizational development consultation in long-term care. *Psychologists in Long Term Care Newsletter*, 9, 3-5.
16. **Hartman-Stein, P.E.** (1994). Assessment of medical decision making capacity in long term care. *Psychologists in Long Term Care Newsletter*, 8, 3-4.
17. **Hartman-Stein, P.E.**, & Reuter, J.M. (1994). Proactive health care reform: Integrating physical and psychological care. *The Independent Practitioner*, 14, 29-33. Awarded the best article of the year from APA division 42.
18. **Hartman-Stein, P.E.** (1993). Consultation dilemmas in long-term care. *Psychologists in Long Term Care Newsletter*, 6, 6-7.
19. **Hartman-Stein, P.E.** (1991). The hospital-based psychologist: Paradise or purgatory. *The Ohio Psychologist*, 37, 8-9.
20. Zarit, J.M., Zarit, S.H., Frazer, D.W., **Hartman-Stein, P.**, Knight, R., & Teri, L. (1990). Training in Clinical Geropsychology: Report of the Division 20 Education Subcommittee on Clinical Practice and Training. *Adult Development and Aging News*, 18, 3-6.
21. **Hartman-Stein, P.E.** (1990). Resources in geropsychology. *The Ohio Psychologist*, 36, 20-21.

NATIONAL PSYCHOLOGIST NEWSPAPER ARTICLES

1. (1991) The hospital: paradise or purgatory? *Vol. 1*, 7.
2. (1993) Psychologists' fees to be affected by Medicare RBRVS study. *Vol. 2*, 1.
3. (1998) New Medicare rules disallow 'extenders.' *Vol. 7*, No. 5, p 14.

4. (1998) HCFA crackdown on fraud, abuse, suspect billing procedures heats up. *Vol. 7, No. 6*, p 12-13.
5. (1999) Psychotherapy reimbursement for Medicare clients to increase. *Vol. 8, No. 1*, p 1.
6. Hartman-Stein, P.E. and Saeman, H. (1999). Medicare can't survive without major structural changes, commission reports. *The National Psychologist, Vol. 8, No. 2*, p 21.
7. (1999) Options are available for psychologists when negotiating with Medicare. *Vol. 8, No. 3*, p 18-19.
8. (1999) Legal competence of elderly: A new consulting niche. *Vol. 8, No. 4*, p 14-15.
9. (1999) Training for psychologists in aging would get boost if Senate bill passes. *Vol. 8, No. 5*, p 8.
10. (1999) Expect harsh, intensive scrutiny if your Medicare claims are audited. *Vol. 8, No. 6*, p 6-8.
11. (2000) Geropsychology has made strides during the last decade. *Vol. 9, No. 1*, p 18-19.
12. (2000) CPT codes to be reviewed in 2000. *Vol. 9, No. 1*, p 19.
13. (2000) HCFA may probe psychotherapy with demented patients. *Vol. 9, No. 2*, p 10.
14. (2000) Psychological testing codes under Medicare still lack work values. *Vol. 9, No. 3*, p 6.
15. (2000) Psychologists lead Congressional briefing on elderly but bill on aging still lingering. *Vol. 9, No. 4*, p 18.
16. (2000) U.S. Inspector General urges psychologists to set up voluntary compliance procedures. *Vol.9, No. 5*, p 1, 2.
17. (2001) Local advocacy is imperative when coverage for dementia patients is needed. *Vol. 10, No.1*, p 14.
18. (2001) New CPT codes accepted by AMA. *Vol. 10, No. 1*, p 15.
19. (2001) Psychologists may be reimbursed to manage Medicare clients with physical illness. *Vol. 10, No. 2*, p 1,3.
20. (2001) 'Medically unnecessary' is OIG's answer to testing. *Vol. 10, No. 2*, p 3.
21. (2001) Team-based approach to managing client's problem is psychologist's path for future. *Vol. 10, No. 3*, p 16.
22. (2001) Psychologists trying to overcome barriers to work with hospice patients. *Vol. 10, No. 4*, p 12-13.
23. (2001) Neuropsychology is thriving but gender salary gap exists. *Vol. 10, No. 5*, p 18, 19.
24. (2001) Demented patients have shown impact of tragedy. *Vol. 10, No. 6*, p 12.
25. (2001) Federal agency to begin reimbursing long-denied diagnosis for dementia. *Vol. 10, No. 6*, p 16.
26. (2002) Bad news: Medicare to cut fees in 2002; economy blamed. *Vol. 11, No. 1*, p 22.

27. (2002) Medicare records review: problems will continue for those who document poorly. *Vol. 11, No. 2, p 8.*
28. (2002) New health and behavior codes payments temporarily stopped. *Vol. 11, No. 2, p 8, 9.*
29. (2002) Psychology soon to be challenged by coming "age-wave." *Vol. 11, No. 3, p 23.*
30. (2002) Survey of psych testing codes may affect reimbursement rates in '03. *Vol. 11, No. 4, p 5.*
31. (2002) Electronic mail adds to successful practice. *Vol. 11, No. 5, p 12-B.*
32. (2002) Cummings: HIPAA may become most disruptive, impactful force in psychotherapy. *Vol. 11, No. 6, p 17.*
33. (2003) Retirees to help cut Medicare billing errors. *Vol. 12, No. 1, p 8.*
34. (2003) End stage renal disease presents practice opportunities. *Vol. 12, No. 4, p 19.*
35. (2003) New York psychologists notch win in Medicare/Medicaid debate. *Vol. 12, No. 5, p 10.*
36. (2003) OIG Workplan 2004 targets psychiatric and rehab in-patient services. *Vol. 12, No. 6, p 11.*
37. (2004) Medicare update 2004: Reimbursement for 'work value' under review. *Vol. 13, No. 1, p. 5.*
38. (2004) Evidence-based treatments identified for geriatric depression. *Vol. 13, No. 2, p. 9.*
39. (2004) Medicare drug bill encouraging to psychologists who work with older adults. *Vol. 13, No. 2, p. 11.*
40. (2004) Psychologists develop new roles with Parkinson's patients. *Vol. 13, No. 3, p 4, 5.*
41. (2004) Proper documentation helps withstand Medicare audits. *Vol. 13, No. 5, p. 11.*
42. (2004) Feds help transform psychology researchers and clinicians into entrepreneurs. *Vol. 13, No. 6, p. 8, 10*
43. (2005) Overhaul of psychological testing codes may boost reimbursement rates. *Vol. 14, No. 1, p. 18.*
44. (2005) Persistent psychologist wins change in Medicare regulations. *Vol. 14, No. 2, p. 17.*
45. (2005) Mental gymnastics appeal to adults with memory concerns. *Vol. 14, No. 4, p. 20.*
46. (2005) Texas Psychologists succeed in maintaining mental health benefits for indigent seniors. *Vol. 14, No. 5 p. 23.*
47. (2005) AMA restructures CPT testing codes. *Vol. 14, No. 6, p. 20.*
48. (2006) White House Conference on Aging: Symbolic victory for mental health? *Vol. 15, No. 1, p. 11.*
49. (2006) New testing codes create winners, losers. *Vol. 15, No. 2, pg. 16.*
50. (2006) Pikes Peak model is geropsychology first. *Vol. 15, No. 4, pg. 4.*

51. (2006) 15 public sector psychologists to get tuition-free RxP training.. *Vol. 15*, No. 5, pg. 10.
52. (2006) Billing code modifiers ensure payment for testing services. *Vol. 15*, No. 6, pg. 9.
53. (2007) Prognosis not all bad for Medicare fees. *Vol. 16*, No. 1, p. 3.
54. (2007) Medicare mid-year update: Psychologists eligible for bonuses in 2nd year. *Vol. 16*, No 4, p. 4.
55. (2007) Psychology gains major role in defining quality care. *Vol. 16*, No. 6, p. 1.
56. (2008) 'Use or lose' bonuses ready to go. *Vol. 17*, No. 2, p. 8.
57. (2008) Alzheimer's viewed very differently. *Vol. 17*, No. 4, p. 3-B
58. (2008) EBT promoted for programs to treat geriatric depression. *Vol. 17*, No. 4, p. 9
59. (2008) "Data mining programs" intensify scrutiny of Medicare claims. *Vol. 17*, No. 5, p. 9.
60. (2009) Medicare Update 2009: Medicare direction unknown until Obama takes office. *Vol. 18*, No. 1, p. 4.
61. (2009) PQRI Update: Medicare bonuses tied to quality measures reporting. *Vol. 18*, No. 2, p. 8.
62. (2009) Integration with primary care can save psychotherapy. *Vol. 18*, No. 3, p. 4.
63. (2009) Medicare update summer 2009: Probability of audits increases. *Vol. 18*, No. 4, p. 5.
64. (2009) Money driving healthcare reform: APA leaders say fixed salaries may replace fee-for-service billing. *Vol. 18*, No. 5, p. 1.
65. (2009) Medicare update: Managed care work provides no protection from audits. *Vol. 18*, No. 5, p. 8.
66. (2009) Need for 'Creative Extremism' stressed at practice conference. *Vol. 18*, No. 6, p. 1.
67. (2010) 'Slow bleed' of Medicare reimbursement rates begins in 2010. *Vol. 19*, No. 1, p. 4.
68. (2010) Mental health 'carve-outs' sue to block parity. *Vol. 19*, No. 3, p. 1.
69. (2010) Emotions persist after memories fade. *Vol. 19*, No. 3, p. 3.
70. (2010) 500-plus psychologists can impact future payment rates. *Vol. 19*, No. 4, p. 1.
71. (2010) New guidelines for early diagnosis of Alzheimer's trigger debate. *Vol. 19*, No. 5, p. 5
72. (2010) Professional geropsychology is newly recognized specialty. *Vol. 19*, No. 5, p. 4
73. (2010) Attendance overwhelming at integrative mental health conference. *Vol. 19*, No. 6, p. 1.
74. (2011) AMA seeks further review of psychotherapy codes. *Vol. 20*, No. 1, p. 16.
75. (2011) APA Council passes new guidelines for assessment of dementia. *Vol. 20*, No. 2, p. 6.
76. (2011) Private insurers paying PQRS bonuses. *Vol. 20*, No. 2, p.23
77. (2011) Medicare audits and reviews on the rise. *Vol. 20*, No. 3, p.3

78. (2011) Psychologists push for spot early in health care reform, *Vol. 20*, No. 4, p 1.
79. (2011) Helping people to retire successfully is a new avenue for work with older adults, *Vol. 20*, No. 5, p 4.
80. (2011) New system to predict fraud and abuse. *Vol. 20*, No. 6, p. 3.
81. (2012) Alzheimer's plan emphasizes biology over behavior. *Vol. 21*, No. 2, p. 1.
82. (2012) Revision of psychotherapy codes expected in early 2013. *Vol. 21*, No. 3, p. 6.
83. (2012) Revised national plan on Alzheimer's is released. *Vol. 21*, No. 4, p. 1.
84. (2012) AMA heavily influencing changes in psychotherapy payment rates, *Vol. 21*, No. 5, p. 1.
85. (2012) Unsung hero fights for psychologists. *Vol. 21*, No. 5, p. 6.
86. (2012) Medicare to cut payments for clinicians not meeting reporting requirements. *Vol. 21*, No. 6, p. 1.
87. (2012) The New Year will bring new billing codes for all psychotherapists. *Vol. 21*, No. 6, p. 1.
88. (2013) Payment for psychotherapy dips despite AMA recommendations for higher rates. *Vol. 22*, No. 1, p. 5.
89. (2013) Psychotherapy code changes confuse providers and payers. *Vol. 22*, No. 2, p. 3.
90. (2013) Board certification coming for geropsychology. *Vol. 22*, No. 3, p. 5.
91. (2013) Supporters say results show 'energy psychology' works. *Vol. 22*, No. 4, p. 3.
92. (2013) Psychology museum is recognized travel stop. *Vol. 22*, No. 4, p. 5.
93. (2013) Medicare payments to psychologists suddenly reduced. *Vol. 22*, No. 5, p. 1.
94. (2013) Primary care openings abound now for psychologists. *Vol. 22*, No. 6, p. 1.
95. (2014) Government health care changes have wins, losses for psychology. *Vol. 23*, p. 6.
96. (2014) Larger bonuses and penalties coming for Medicare. *Vol. 23*, 2, p. 6.
97. (2014) National health care trends highlighted at Ohio conference. *Vol. 23*, 3, p. 10.
98. (2014) Commercial insurers actively reviewing patient records for 'waste.' *Vol. 23*, 4, p. 5.
99. (2014) New health care codes released mid-year in unprecedented move. *Vol. 23*, 5, p. 7
100. (2014) \$3.5 million donation will fund major expansion of psychology museum. *Vol. 23*, 5, p. 1.
101. (2015) ABPP in Geropsychology draws accolades and aspersions. *Vol. 24*, 1, p. 7.
102. (2015) Medicare penalties catch uninformed psychologists off guard. *Vol. 24*, 2, p. 1.
103. (2015) PQRS: a quality vaccination for behavioral healthcare. *Vol. 24*, 2, p. 14.

104. (2015) Cummings creates independent institute for doctorate of behavioral health. *Vol. 24, 3, p. 1.*
105. (2015) Better brain health through behavior is promoted. *Vol 24, 4, p. 18*
106. (2015) GAO criticizes how Medicare payment rates are set. *Vol 24, 4, p. 18*
107. (2015) CMS medication policy creates opportunities for psychologists. *Vol 24, 5, p. 9.*
108. (2015) Zimbardo promotes heroism around the world. *Vol 24, 6, p.6.*
109. (2016) CMS financial penalty letter stirs reactions. *Vol 25, 1, p.12*
110. (2016).HHS grants emphasize inter-professional education, *Vol 25, 2, p.8*
111. (2016). CMS wrongfully denying PQRS incentives, *Vol 25, 3, p. 1*
112. (2016). Medicare payments to focus on value not volume, *Vol 25, 4,*
113. (2016). CMS proposes payment model for integrated care, *Vol 25, 5,*
114. (2016). Fraud grabs headlines but psychologists more often troubled by poor documentation, *Vol 25, 6, p. 6.*
115. (2017). Second renovation completed at psychology museum, *Vol 26, 1, p. 5*
116. (2017). Psychologists can submit quality measures in 2017, *Vol 26, 1, p. 21.*

MANUSCRIPTS IN PREPARATION

Hartman-Stein, P.E. *Curriculum Guide to the MEMO CLUB™: A Memory & Mood Enhancing Program for Older Adults*

PRESENTATIONS

1. * **Hartman, P.E., & Becker, M.H.** (1982, November). *Patient-provider contracting: A new tool for health educators.* Paper presented at the annual meeting of the American Public Health Association, Montreal.
2. * **Hartman, P.E., & Reuter, J.M.** (1983, March). *The effects of relaxation therapy and cognitive coping skills training on the control of diabetes mellitus.* Poster session presented at the 4th annual meeting of the Society of Behavioral Medicine, Baltimore.
3. * **Hartman, P.E., & Reuter, J.M.** (1984, May). *The diabetic woman: Implications of gender for behavioral intervention.* Workshop presented at the 5th annual meeting of the Society of Behavioral Medicine, Philadelphia.

4. * **Hartman-Stein, P.E.** & Henry, M. (1988, April). *Assessment of the older adult: A psychological and social work approach*. Workshop presented at the 9th annual meeting of the Society of Behavioral Medicine, Boston.
5. **Hartman-Stein, P.E.** (1989, April). Invited presenter on reaction panel: *Clinical interventions for caregivers of dementia patients: Relieving stress and burden*. Kent State University, Kent, Ohio.
6. **Hartman-Stein, P.E.** (1989, June). *Psychosocial issues of mid-life families: Parenting parents with chronic disease*. Invited workshop at the 24th annual meeting of the Arthritis Health Professions Association, Cincinnati, Ohio.
7. **Hartman-Stein, P.E.** (1989, July). *Assessment of the elderly*. Invited presentation at the Practice Skills Enhancement workshop of the Ohio Psychological Association, Columbus, Ohio.
8. * **Hartman-Stein, P.E.**, Adams, A.E., Loren, B.P., Ogrocki, P. (1990, April). *Use of the Sickness Impact Profile with an older adult, community-residing population*. Research brief presented at the 36th Annual meeting of the American Society on Aging, San Francisco, California.
9. **Hartman-Stein, P.E.** (1990, August). *Assessment of competency in the older adult*. Invited presentation at American Psychological Association Division 20 pre-convention workshop, Boston.
10. **Hartman-Stein, P.E.** (1990, October). *Assessment of competency in the older adult*. Invited presentation at the Ohio Psychological Association's Fall Convention, Cincinnati.
11. **Hartman-Stein, P.E.** (1991, May). *The psychologist working in long-term care settings*. Ohio Psychological Association Spring Conference. Columbus, Ohio.
12. **Hartman-Stein, P.E.** (1991, October). *Assessing decisional capacity in the older adult*. Invited presentation to the Academy of Medicine of Columbus & Franklin County. Columbus, Ohio.
13. **Hartman-Stein, P.E.** (1992, April). *What constitutes quality clinical geropsychology service?* Invited presentation at the APA National Conference on Clinical Training in Psychology: Improving Psychological Services for older adults. Washington, D.C.
14. * **Hartman-Stein, P.E.** (1992, August). *Clinical Geropsychology: A newer specialty with older adults*. In (Co-chairs), *Practice diversification: New opportunities to expand your practice*. Practice Directorate mini-convention at the American Psychological Association Annual Convention, Washington, D.C.
15. **Hartman-Stein, P.E.** (1993, August). *Psychotherapy with the elderly*. In T. Stigall (Chair), *Outpatient psychotherapy with the older adult: Therapeutic tips and treatment considerations*. Symposium at American Psychological Association Annual Convention, Toronto, Canada.
16. * **Hartman-Stein, P.E.** (1993, August). *Assessing adaptive behavior in guardianship evaluations*. In P.E. Hartman-Stein (Chair), *Conversation Hour: Psychological Competency Evaluations in Community Practice*. American Psychological Association Annual Convention, Toronto, Canada.
17. **Hartman-Stein, P.E.** (1993, October). *Mental Health and Aging*. Invited presentation at regional workshop for nursing faculty: Psychosocial assessment of older adults. Northeastern Ohio Universities College of Medicine, Rootstown, Ohio.
18. **Hartman-Stein, P.E.** (1994, November). *Recognizing and appreciating behavioral stages: Assessment is the key to effective intervention*. Invited presentation at the Ohio Assisted Living Association Conference. Cleveland, Ohio.

19. **Hartman-Stein, P.E.** (1995, April). *Assessing differential capacities required for late-life decision making.* Invited presentation at the 41st Kirkpatrick Memorial Conference on Aging, Ball State University: Muncie, Indiana.
20. **Hartman-Stein, P.E.** (1995, April). *Psychological methods to assess decisional capacity in older adults.* Invited workshop at the 41st Kirkpatrick Memorial Conference on Aging, Ball State University: Muncie, Indiana.
21. * **Hartman-Stein, P.E.,** Speight, J., Jarjoura, D., and Reuter, J. (1995, April). *Reliability and validity of the Behavioral Competence Inventory.* Paper presented at the Ohio Conference on Aging. Akron, OH.
22. **Hartman-Stein, P.E.** (1995, August). *Independent practice Medicare billing issues for psychologists.* Invited workshop in expanding assessment and treatment skills with older clients, Teacher's College, Columbia University: New York.
23. * **Hartman-Stein, P.E.** (1996, March). *Consulting opportunities in retirement communities.* Presentation at the 27th APA Mid-winter Convention, Phoenix, Arizona.
24. **Hartman-Stein, P.E.** (1996, May). *Working with Medicare.* Invited workshop at the 9th annual continuing education program on Issues in Aging, Wayne State University School of Medicine, Troy, Michigan.
25. **Hartman-Stein, P.E. & Strauss, G.** (1996, August). *Consultation Systems.* Invited workshop in Geriatric Practice in Psychology: A Systems Perspective, Fields Institute, University of Toronto: Toronto, Canada.
26. * **Hartman-Stein, P.E.** (1996, August). *Geropsychology: The Final Frontier of Independent Practice.* In M. Murphy (Chair), *Advancing Independent Practice into the Twenty-First Century.* Symposium at American Psychological Association Annual Convention, Toronto, Canada.
27. * **Hartman-Stein, P.E.** (1996 November). *Treatment Issues Relating to Psychotherapy with Older Adults.* Workshop at the Ohio Psychological Association Convention, Columbus, Ohio.
28. **Hartman-Stein, P.E.** (1997 April). *Psychological Services in Long-Term Care: Delivery & Reimbursement.* Seminar by Autumn Enterprises, Cleveland, Ohio.
29. **Hartman-Stein, P.E.** (1997 April). *Assessment and Treatment of Depression in Older Adults.* Seminar by Autumn Enterprises, Cleveland, Ohio.
30. * **Hartman-Stein, P.E.** (1997 August). *Pragmatics of Practicing Psychotherapy: Medicare Today and Tomorrow.* Presentation at the APA Division 20 Pre-Convention Education Workshop, Chicago, IL.
31. **Hartman-Stein, P.E.** (1997 September). *The Psychotherapist's Contribution to Healthy Aging: Quality of Life, Coping with Illness, Prevention and Treatment.* Workshop at the Behavioral Healthcare Tomorrow Conference, the Institute for the Advancement of Human Behavior, Washington, DC.
32. * **Hartman-Stein, P.E.** (1997 November). *The Psychotherapist's Contribution to Healthy Aging: Cutting Edge Strategies for Prevention and Treatment of Behavioral Health Problems.* Presentation at the Ohio Psychological Association 1997 Fall Convention, Columbus, OH.

33. **Hartman-Stein, P.E.** (1998, June). *Behavioral Healthcare Trends in the U.S.* Invited presentation at the executive MBA program in healthcare. Baldwin-Wallace College, Cleveland, OH.
34. **Hartman-Stein, P.E.** (1999, March). *Teams and Work Performance.* Invited presentation at the Ohio Supported Living Association Convention, Columbus, OH.
35. * **Hartman-Stein, P.E.,** Naramura, H., Clark, S.L., Reuter, J.M., (1999, April). *Women's Perspectives of their Later Life Marriages: A Cross-Cultural View from Japan and the United States.* Paper presented at the International Family Therapy Association XIth World Congress, Akron, OH.
36. **Hartman-Stein, P.E.** (1999, May). *Recognizing and Treating Depression in Older Adults in Medical Practice.* Invited presentation for the Summit County Medical Society, Akron, OH.
37. **Hartman-Stein, P.E.** (1999, June). *The Healthcare Provider's Contribution to Healthy Aging Strategies for Prevention and Treatment of Behavioral Health Problems.* Invited presentation for the Northeastern Ohio American Association of Diabetes Educators, Lakewood, OH.
38. * **Hartman-Stein, P.E.** (1999, August). *Challenges of Managed Care.* In D. Frazer (Chair), *The Business of Geropsychology.* Symposium at American Psychological Association Annual Convention, Boston.
39. **Hartman-Stein, P.E.** (1999, November). *Competency Testing: What Exactly Can It Tell You?* Invited presentation for the Colloquium on Prevention and Elder Abuse Awareness, Akron, OH.
40. **Hartman-Stein, P.E.** (2000, May). *Psychological Assessment and Therapy with Older Adults: Quality Services and Fair Returns.* Invited presentation at the Nevada State Psychological Association Ninth Annual Conference, Reno, NV.
41. **Hartman-Stein, P.E.** (2000, August). *The value of getting involved...politically speaking.* Invited presentation at the American Psychological Association Education Directorate Advocacy Breakfast. Washington, D.C.
42. * **Hartman-Stein, P.E.** (2000, November). *The Impact of Political and Economic Factors on Geriatric Mental Health Care.* Gerontological Society of America Convention, Washington, D.C.
43. **Hartman-Stein, P.E.** (2001, April) *Engaging older adults in health treatment.* Invited workshop for Connecticut Valley Hospital, Hartford, Connecticut.
44. **Hartman-Stein, P.E.** (2001, August). Educating policy makers about important findings from your work. In M. Diehl (Co-chair) and K.L. Fingerman (Co-chair) *Educating the larger public about issues in psychology and aging.* Symposium conducted at the American Psychological Association Annual Convention, San Francisco, California.
45. **Hartman-Stein, P.E.** (2002, March). *Caregiving: Psychosocial Issues of Families Caring for the Older Adult.* Invited presentation for Area Agency on Aging, Hartville, Ohio.
46. * **Hartman-Stein, P.E.,** Reuter, J., Schuster, J. (2002, July). *The Behavioral Competence Inventory©: A measure of functional ability in older adults at risk for dementia.* Poster presented at the 8th International Conference on Alzheimer's Disease and Related Disorders, Stockholm, Sweden.
47. **Hartman-Stein, P.E.** (2002, August). *Emerging Practice Opportunities: Combining geropsychology, family psychology, and family law.* In B.F. Okun & N.S. Grossman (Co-Chairs),

New and emerging roles at the intersection of Family Psychology and Law. Symposium conducted at the 110th American Psychological Association Convention, Chicago, Illinois.

48. **Hartman-Stein, P.E.** (2002, September). *A Pragmatic Perspective of Medicare: Regulations Impacting Behavioral Healthcare for Older Adults.* New York State Psychological Association and the Adult Development and Aging Division of the New York State Psychological Association, Long Island, New York.
49. **Hartman-Stein, P.E.** (2002, October). *Coping with the care of elderly parents.* Invited presentation for the Faculty and Staff Assistance Program, Kent State University, Kent, Ohio
50. **Hartman-Stein, P.E.** (2003, April). *Clinical Issues in Diagnosing Early Dementia.* Invited presentation for the Greater East Ohio Area Chapter Alzheimer's Association, Akron, Ohio.
51. **Hartman-Stein, P.E.** (2003, May). *A Pragmatic Perspective of Medicare: Regulation Impacting Behavioral Healthcare for Older Adults.* Invited presentation for Dubois Regional Medical Center, Dubois, Pennsylvania.
52. * **Hartman-Stein, P.E.** (2003, August). Chair of symposium, *Prevention and treatment of dementia and depression in older adults.* American Psychological Association Annual Convention, Toronto, Canada.
53. * **Hartman-Stein, P.E.** (2003, August). Chair and discussant at symposium, *Revenue enhancement under Medicare: Coding, documentation, and passing audits.* American Psychological Association Annual Convention, Toronto, Canada.
54. **Hartman-Stein, P.E.** (2003, August). Discussant at symposium, *End-of-life care – An emergent field for psychology.* American Psychological Association Annual Convention, Toronto, Canada.
55. **Hartman-Stein, P.E.** (2003, November). *Clinical Use of Health & Behavior Codes: Practice Issues with Adult Patients.* Symposium of the Ohio Psychological Association, Columbus, Ohio.
56. **Hartman-Stein, P.E.** (2004, January). *The Effects of Adult Day Services: What Does Empirical Research Reveal?* Grand Rounds presentation at Robinson Memorial Hospital, Ravenna, Ohio.
57. **Hartman-Stein, P.E.** (2004, July). *Evidence Supported Treatment for Psychotherapy in Geriatric Depression.* Grand Rounds presentation at Summa Health Systems, Akron, Ohio.
58. * **Hartman-Stein, P.E.** (2004, July). Chair, *Online Survey: What geropsychologists want from their professional organization.* Conversation hour, 112th Annual APA Convention, Honolulu, Hawaii.
59. **Hartman-Stein, P.E.** (2004, July). Chair, *Clinical Application of Health and Behavior Codes in Independent Practice.* Symposium, 112th Annual APA Convention, Honolulu, Hawaii. *
60. **Hartman-Stein, P.E.** (2004, July). Presidential Address: *Geropsychology practice, advocacy and research: One psychologist's journey.* Division 12, Section II, Clinical Geropsychology, 112th Annual APA Convention, Honolulu, Hawaii.
61. * **Hartman-Stein, P.E.,** Dunlosky, J., & McClure, L. (2005, April). *Enhancing spelling skills and verbal recall of older adults.* Paper presentation at Ohio Association of Gerontological Educators Professional, Scientific, and Student Conference on Aging. Aurora, Ohio.

62. **Hartman-Stein, P.E.** (2005, July). *Medicare Billing and Compliance: A Pragmatic Perspective*. Invited presentation at Colorado Springs Clinical Geropsychology Conference, Colorado Springs, Colorado.
63. **Hartman-Stein, P.E.** (2005, July). *Building and Marketing a Practice for Older Adults*. Invited presentation at Colorado Springs Clinical Geropsychology Conference, Colorado Springs, Colorado.
64. **Hartman-Stein, P.E.** (2005, August). Discussant at symposium, *Safe and Sound Documentation- Understanding New Codes and Compliance*. American Psychological Association Annual Convention, Washington, DC.
65. * **Hartman-Stein, P.E.** (2005, August). Influence of psychology practice through an independent print media. In D. Rasin-Waters (Chair) *Impacting Policy Through Public Education Media Campaigns*. Invited Symposium at American Psychological Association Annual Convention, Washington, DC.
66. * **Hartman-Stein, P.E.** (2005, August). The development and marketing of a Geropsychology niche practice. In D. Rasin-Waters (Chair) *Clinical Geropsychology-Opportunities for Practice*. Symposium at American Psychological Association Annual Convention, Washington, DC.
67. **Hartman-Stein, P.E.** (2005, December). *Update on Medicare Billing, Coding, and Compliance Standards for Psychologists*. Invited presentation at Akron Area Professional Psychologists, Akron, OH.
68. **Hartman-Stein, P.E.** (January, 2006). *Mental Health and Aging: Needs, trends, and directions for the future*. Invited lecture for the Department of Family and Consumer Studies at Kent State University, Kent, Ohio.
69. **Hartman-Stein, P.E.** (2006, March). *Creating a Pathway to Competence in Geropsychology*. Presentation at University of Akron, Institute for Life Span Development and Gerontology 30th Anniversary Celebration, Akron OH.
70. **Hartman-Stein, P.E.** (2006, August). Discussant at symposium, D. Rasin-Waters, Chair. *Understanding Documentation- Medical Necessity, New Codes, and Voluntary Compliance*. American Psychological Association Annual Convention, New Orleans, LA.
71. * **Hartman-Stein, P.E.** (2006, August). Innovative approaches to developing a geropsychology niche practice. In D. Rasin-Waters (Chair) *Innovative Practice Methods in Geropsychology*. Symposium, at American Psychological Association Annual Convention, New Orleans, LA.
72. **Hartman-Stein, P.E.** (2006, August). Discussant at symposium. R. Knight & M. Karel (Co-chairs) *Pikes Peak Models for training in Professional Geropsychology*, at American Psychological Association Annual Convention, New Orleans, LA.
73. **Hartman-Stein, P.E.** (2006, October) *Guidelines for Geriatric Mental Health Practice*. Presentation at Summa Health System conference, Akron, OH.
74. **Hartman-Stein, P.E.** (2006, November). *Basics of Competent Geriatric Behavioral Health Practice*. Invited presentation for Area Agency on Aging, Ohio District 5, Belleville, Ohio.
75. **Hartman-Stein, P.E.** (April, 2007). *Cross-Systems Coordination*. Invited presentation at Older Ohioans Behavioral Health Policy Institute II through the Ohio Association of County Behavioral Health Authorities, Columbus, Ohio.

76. * **Hartman-Stein, P.E.**, Luther, J.L, Biermann, J., & Busko, S. (June, 2007). *Determining Preferences and Feasibility for Instituting "Brain Healthy" Lifestyle Programs for Older Adults in a Continuing Care Retirement Community*. Poster presentation at the Alzheimer's Association International Conference on Prevention of Dementia, Washington, D.C.
77. * **Hartman-Stein, P.E.**, Biermann, J. (June, 2007). *Feasibility of Incorporating Customer Acceptance Principles in Instituting "Brain Healthy" Lifestyle Programs for Older Adults in a Retirement Community*. Presentation at the Tenth Annual Research & Scholarly Activities Day, Northeastern Ohio Universities College of Medicine, at Akron City Hospital, Akron, Ohio.
78. **Hartman-Stein, P.E.** (2007). *Maximizing Your Memory Skills*. Invited five-part seminar series for the Scholar on Campus program at Menorah Park Center for Senior Living, Beachwood, Ohio.
79. **Hartman-Stein, P.E.** (October, 2007). *How Medicare Shapes Behavioral Health Practice with Older Adults*. Plenary session at the Ohio Psychological Association Annual Convention, Columbus, Ohio.
80. **Hartman-Stein, P.E.** (October, 2007). *Medicare Update 2008*. Workshop at the Ohio Psychological Association Annual Convention, Columbus, Ohio.
81. **Hartman-Stein, P.E.** (November, 2007). *Emerging Marketplace in Psychology*. Lecture for Ethics in Clinical Psychology graduate program, Kent State University, Kent, Ohio.
82. **Hartman-Stein, P.E.** (February, 2008). *Mental Health and Aging: It's everyone's problem*. Invited presentation at Aging at Every Altitude Conference, Area Agency on Aging 10B, Inc., Akron Ohio.
83. **Hartman-Stein, P.E.** (March, 2008). The MacNeill-Lichtenberg Decision Tree for geriatric screening and triaging for depression and cognitive decline. Area Agency on Aging sponsored training session for area professionals.
84. **Hartman-Stein, P.E.** (2008). Webinar instructor for Continuing Education lecture, "Physicians Quality Reporting Initiative: Making it work for you," sponsored by Concept Healthcare, LLC, San Diego, CA.
85. **Hartman-Stein, P.E.** (2008) National Teleconference on the Physicians Quality Reporting Initiative (PQRI) sponsored by Psychologists in Long Term Care.
86. * **Hartman-Stein, P.E.** Biermann, J.S., Sigmon, S., Lichtenberg, P. (July, 2008). *Can Paraprofessionals Screen for Memory Impairment and Depression in Older Adults? Lessons Learned from a Pilot Project*. Poster presented at the International Conference on Alzheimer's Disease, Chicago, IL.
87. * **Hartman-Stein, P.E.** (August, 2008). Pay-for-Performance in Behavioral Health Care: Current and Future Implications. In D. Rasin-Waters (Chair). *CPT Coding Update--New Codes, Pay for Performance, Medical Necessity, and Voluntary Compliance*. Symposium at the American Psychological Association Annual Convention, Boston, MA.
88. **Hartman-Stein, P.E.** (May, 2009). *Evaluating Older Adults with Diminished Capacity: A Clinical Model*. Invited presentation at the Ohio State Bar Association Annual Convention, Cleveland, OH.

89. **Hartman-Stein, P.E.**, & Sigmon, S.B. (September, 2009). *Community Interventions for Improving Mood and Cognition in Older Adults: National trends and local programs*. Presentation at Grand Rounds, Summa Health System, Akron, OH.
90. **Hartman-Stein, P.E.** (September, 2009). Strategies to reduce depression in memory impaired older adults and their caregivers. Invited presentation at *Depression and Family Aspects of Aging and Alzheimer's Disease*, Youngstown State University.
91. * **Hartman-Stein, P.E.** (February, 2010). *Use of guided reminiscence and meditation: Exploring spirituality in the context of therapeutic groups*. Workshop presented at the Ohio Psychological Association Union of Psychology and Spirituality Retreat, Loudonville, OH.
92. **Hartman-Stein, P.E.** (March, 2010). *Combining Guided Reminiscence/Expressive Writing and Meditative Practice: A Recipe for Enhancing Mood, Memory and Health*. Pre-conference workshop presented at the Ohio Association of Gerontology and Education Conference, Kent, Ohio.
93. **Hartman-Stein, P.E.** (April, 2010). *Treating depression in older adults: A multi-dimensional Skills not Pills approach*. Invited presentation for an interdisciplinary seminar in Gerontology: Kent State University, Kent, Ohio
94. **Hartman-Stein, P.E.** (April, 2010). *Top ten non-pharmacological approaches to prevention and treatment of depression*. Invited presentation at the Drug-Free Action Alliance Making Prevention Work for Older Americans Conference, Columbus, Ohio.
95. **Hartman-Stein, P.E.** (October, 2010). *Geriatric Psychology: Treatments for enhancing mood and cognition*. Invited presentation at the West Virginia State Psychological Association Fall Convention, Roanoke, West Virginia.
96. **Hartman-Stein, P.E.** (December, 2010). *Enhancing cognitive fitness in adults: A review of current literature*. Invited presentation at the Brooklyn VA Grand Rounds, Brooklyn, New York.
97. **Hartman-Stein, P.E.** (December, 2010). *Enhancement of Cognition in Older Adults: Evidence-Based and Integrative Approaches*. Invited workshop for the New York State Psychological Association Division of Adult Development and Aging. Brooklyn, New York.
98. * **Hartman-Stein, P.E.** (February, 2011.) *Anomalous Knowing: Exploring the science, skepticism and the synchronicities in therapists' lives and work*. Workshop presented at the Ohio Psychological Association Union of Psychology and Spirituality Retreat, Newark, OH.
100. **Hartman-Stein, P.E.** (April, 2011). *Enhancing Cognitive Fitness and Quality of Life in Older Adults: Evidence and trends*. Invited presentation at the Ohio Association of Gerontology and Education Conference, Columbus, Ohio.
101. * **Hartman-Stein, P.E.** (2011, August). Chair, *Innovative Approaches that Support and Enhance Cognition in Older Adults Through Community-Based Programs: Bridging Science and Practice*. Symposium at American Psychological Association Annual Convention, Washington D.C.
102. * Biermann J. & **Hartman-Stein, P.E.** (2011, August). Short courses in meditation improve well-being in older adults. In **P.E. Hartman-Stein** (Chair), *Innovative Approaches that Support and Enhance Cognition in Older Adults Through Community-Based Programs: Bridging Science and Practice*. Symposium at American Psychological Association Annual Convention, Washington D.C.
103. * **Hartman-Stein, P.E.** (2011, October). Creating a cognitive fitness gym to enhance memory and mood of older adults. In Collins, J. (Moderator), *Creative Approaches to Well -Being*. Paper at 39th

Annual Conference of the State Society on Aging of New York State, Saratoga Springs, New York.

104. **Hartman-Stein, P.E.** (2012, February). *Implementing Cognitive Fitness & Emotional Wellness Programs in Community-based Settings*. Webinar for the Geriatric Mental Health Alliance of NYC, New York.
105. **Hartman-Stein, P.E.**, Culler, K. & Stein, E. (2012, March). *A cognitive fitness gym approach to support memory and enhance mood in older adults*. Symposium at American Society on Aging, Aging in America Conference, Washington D.C.
106. **Hartman-Stein, P.E.** (2012, April). *Be All You Can Be: Programs that Support Cognitive and Emotional Wellness for Baby Boomers and Beyond*. Invited presentation at the College of Health and Human Sciences, Western Carolina University, Cullowhee, N.C.
107. * **Hartman-Stein, P.E.** & Culler, K. (2012, June). *Cognitive and Emotional Fitness Groups for Older Adults*. Presentation at the Sixteenth Annual Research & Scholarly Activities Day, Northeast Ohio Medical University, at Summa Health System, Akron, Ohio.
108. * **Hartman-Stein, P.E.** (2012, August). Chair, *The Power of Possibility: Holistic Programs That Promote Mind-Body Wellness of Older Adults*. Symposium at American Psychological Association Annual Convention, Orlando, Florida.
109. * Culler, K. & **Hartman-Stein, P.E.** (2012, August). Clubs that Support Cognitive and Emotional Health of Older Adults: A Holistic Approach. In **Hartman-Stein, P.E.** (Chair) *The Power of Possibility~ Holistic Programs That Promote Mind-Body Wellness of Older Adults*. Symposium at American Psychological Association Annual Convention, Orlando, Florida.
110. * **Hartman-Stein, P.E.** (2012, August). Chair, *Medicare- Reimbursement in the Age of Health Care Reform*. Symposium at American Psychological Association Annual Convention, Orlando, Florida.
111. * Culler, K. & **Hartman-Stein, P.E.** (2012, September). *Q Methodology: Exploring Older Adults Personal and Perceived Views of Their Own Memory and Cognition*. Presentation at the 28th Annual Q Conference, International Society for the Scientific Study of Subjectivity, Pittsburgh, PA.
112. **Hartman-Stein, P.E.** (2012, September). *Successfully Traversing Medicare Mine Fields and Finding Alternative Paths to Psychological Practice with Older Adults*. Invited workshop at the New York State Psychological Association Division of Adult Development and Aging. New York, NY.
113. **Hartman-Stein, P.E.** (2012, September). *Wellness Clubs for Senior Centers: Programming that Supports Memory and Enhances Mood*. Invited presentation at the Ohio Association of Senior Centers 17th Annual Program Planner's Conference, Perrysburg, Ohio.
114. **Hartman-Stein, P.E.** (2013, April). Invited presenter: *Integrative Health Approaches to Aging*. Gray Matters: Healthy Body, Healthy Mind, Healthy Aging, 20th Florence Cellar Conference on Aging, Cleveland, Ohio
115. **Hartman-Stein, P.E.** (2013, April). Keynote speaker: *Promoting Brain Health in Later Life: Models of Neuroscience to Proactive Interventions*. Holistic Options for Healthy Aging Seminar, Summa Health System, Akron, Ohio.

116. **Hartman-Stein, P.E.** (2013, May). Invited speaker: *Effective Communication Strategies with Older Adults in Life-altering Decision-making*. Navigating Decisions with Older Adults, Rocky Mountain Conference on Aging, Loveland, Colorado.
117. **Hartman-Stein, P.E.** (2013, September). Invited speaker: *Focused psychological interventions with older adult with chronic illness*. Department of Psychology. University of Queensland, St. Lucia Qld, Australia.
118. **Hartman-Stein, P.E.** (2013, September). Invited speaker: *Promoting Optimal Aging: From models of neuroscience to holistic interventions and proactive prevention*. Optimal Aging Workshop, University of Queensland, St. Lucia Qld, Australia.
119. **Hartman-Stein, P.E.** (2014, January). Invited speaker: *The Physician Quality Reporting System (PQRS) 2014: Update for neuropsychologists*. New York Neuropsychological Group, New York, NY.
120. **Hartman-Stein, P.E.** (2014, March). Invited speaker: *Improving quality, new technology and entrepreneurship to promote healthy aging: Time to build a Tesla*. Integrated Behavioral Healthcare Conference, Long Beach, California.
121. **Hartman-Stein, P.E.** (2014, April). Invited speaker: *Coping with stress from work and difficult people: Go ahead, hit me with your best shot*. American Federation of State, County and Municipal Employees (AFSCME) Conference, Columbus, Ohio.
122. * **Hartman-Stein, P.E.** (2014, April). Invited speaker: *Nuts and bolts of PQRS 2014: A toolkit for psychologists and social workers*. Ohio Psychological Association 2014 Convention, Columbus, Ohio.
123. **Hartman-Stein, P.E.** (2014, April). *Psychopathology of Aging: Complex Behavioral Processes*. Benjamin Rose Institute on Aging, Cleveland, Ohio.
124. * **Hartman-Stein, P.E.** (2014, June). *Narrative Gerontology: A Conscious Aging Writing Workshop to guide others to understand their life's journey*. Cleveland State University, Cleveland, Ohio
125. * **Hartman-Stein, P.E.** (2014, August). Invited discussant: *Training Older Adults to Enhance Their Memory--The Role of Metacognition*. American Psychological Association 2014 Convention, Washington, DC
126. **Hartman-Stein, P.E.** (2014, September). Invited speaker: *A Consequence of Addiction: Elder Abuse*. Elder Abuse Prevention Seminar, Summit County Elder Abuse Prevention Coalition, Akron, Ohio.
127. **Hartman-Stein, P.E.** (2014, November). *Narrative Gerontology: A Conscious Aging Writing Workshop*. Cleveland State University, Cleveland, Ohio.
128. **Hartman-Stein, P.E.** (2015, May). *Narrative Gerontology*. Cleveland State University, Cleveland, Ohio

129. *Hartman-Stein, P.E. (2015, May). *Connecting with Nature's Energy through Mindfulness, Visual Imagery, & Narrative*. Association for Comprehensive Energy Psychology Conference, Reston, Virginia
130. Hartman-Stein, P.E. (2015). Healthy IDEAS training, Department of Nursing, University of North Carolina at Chapel Hill (Marion & Asheville, NC)
131. Hartman-Stein, P.E. (2015, September). *Narrative Medicine for Behavioral Health Practitioners: An Experiential Writing Workshop*. Cleveland Psychological Association, Independence, OH
132. Hartman-Stein, P.E. (2015) Invited speaker: *What do we need to know about good mental health for the Boomer to the Centenarian?* NC Mental Health, Substance Use and Aging Coalition (presented in Greenville, Kannapolis, Asheboro & Asheville, NC)
133. Hartman-Stein, P.E. (2016, January 8). Invited speaker: *Barriers to providing and utilizing mental health and substance abuse services under Medicare*. North Carolina Institute of Medicine, Older adult working group (Durham, NC).
134. Hartman-Stein, P.E. (2016, April 28). Invited speaker: *Alternatives to Psychotropic Drug Use*. North Carolina PACE Association Conference (Durham, NC).
135. Hartman-Stein, P.E. (2016, April 29). Invited speaker: *Behavioral Wellness: A Challenge of "All-Inclusive" Care*. North Carolina PACE Association Conference, Durham, NC.
136. *Bach, P. & Hartman-Stein, P.E. (2016, August). *The Other Side of the Silver Tsunami: Intimacy & Sexuality in Long-Term Care*. Roundtable discussion, American Psychological Association 2016 Convention, Denver, CO.
137. Hartman-Stein, P.E. (2016, September). *Integrative Strategies for Enhancing Cognitive and Emotional Health in Older Adults: Meditation, Reflective Writing, and Adding "Vitamin N" to the Daily Routine*. Cleveland State University, Cleveland, Ohio.
138. Hartman-Stein, P.E. (2016, October). *Think like a detective, not a pharmacologist to solve problems in dementia care*. Cleveland State University, Cleveland, Ohio.
139. Hartman-Stein, P.E. (2016, October). Invited panelist: *Overcoming barriers in Medicare: Cautionary & Promising Tales*. North Carolina Mental Health, Substance Use & Aging Conference 2016, Winston-Salem, NC.

(*Refereed presentations: 44)
Updated February, 2017)